

**Intimation to BSE For Intention To Raise Fund  
HDB/SLC/2018/669**

**March 14, 2018**

The Sr. General Manager  
Listing Compliances,  
BSE Limited, 24<sup>th</sup> Floor,  
P. J. Towers, Dalal Street,  
Mumbai – 400 001

**K.A.: Mr. Vinod Koyande / Ms. Netra Sahani**

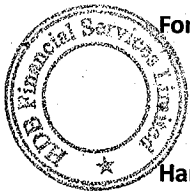
**Sub.: Intimation to the Stock Exchange pursuant to Cl. 50 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

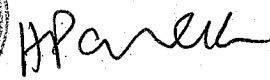
Kindly ignore our previous letter dated 13.03.2018 in this regard and consider this revised letter.

In pursuance to Cl. 50 of SEBI Listing Regulations (LODR), we hereby intimate you that, the Company has secured an approval from its Board of Directors to borrow funds by issue of secured redeemable non-convertible debentures on private placement basis, in one or more tranches, upto Rs.7500 crores ("Issue") at their meeting held on April 18, 2017. And that, the BSE has provided an in-principle approval for this Issue vide its letter dated September 7, 2017.

The Company now intends to raise its Seventh tranche of Rs.600 crores (plus Green Shoe Option to retain oversubscription upto Rs.700 crores), The securities under this Tranche would be allotted by the consent of the Debenture Allotment Committee on March 16, 2018. Kindly take the same on record.



**For HDB Financial Services Limited**

  
**Haren Parekh**  
Chief Financial Officer

14/03/2018